



FEDERAL TRANSIT ADMINISTRATION

FTA's Strategic Transit Automation Research (STAR)

November, 2018

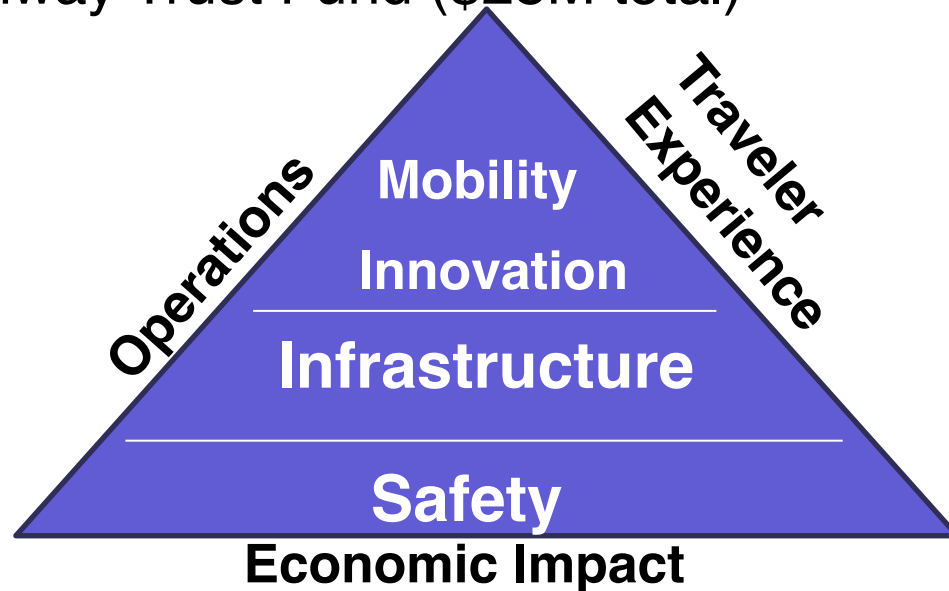
Vincent Valdes
Associate Administrator
Office of Research, Demonstration and Innovation



U.S. Department of Transportation
Federal Transit Administration

Federal Public Transportation Law
(49 U.S.C. §5312) Statutory Authority

- **Purpose:** To advance innovative public transportation research and development
- **Eligible activities promote “pipeline approach”** Innovation and Development; Demonstration & Deployment; Project Evaluation
- **Funding:** Highway Trust Fund (\$28M total)



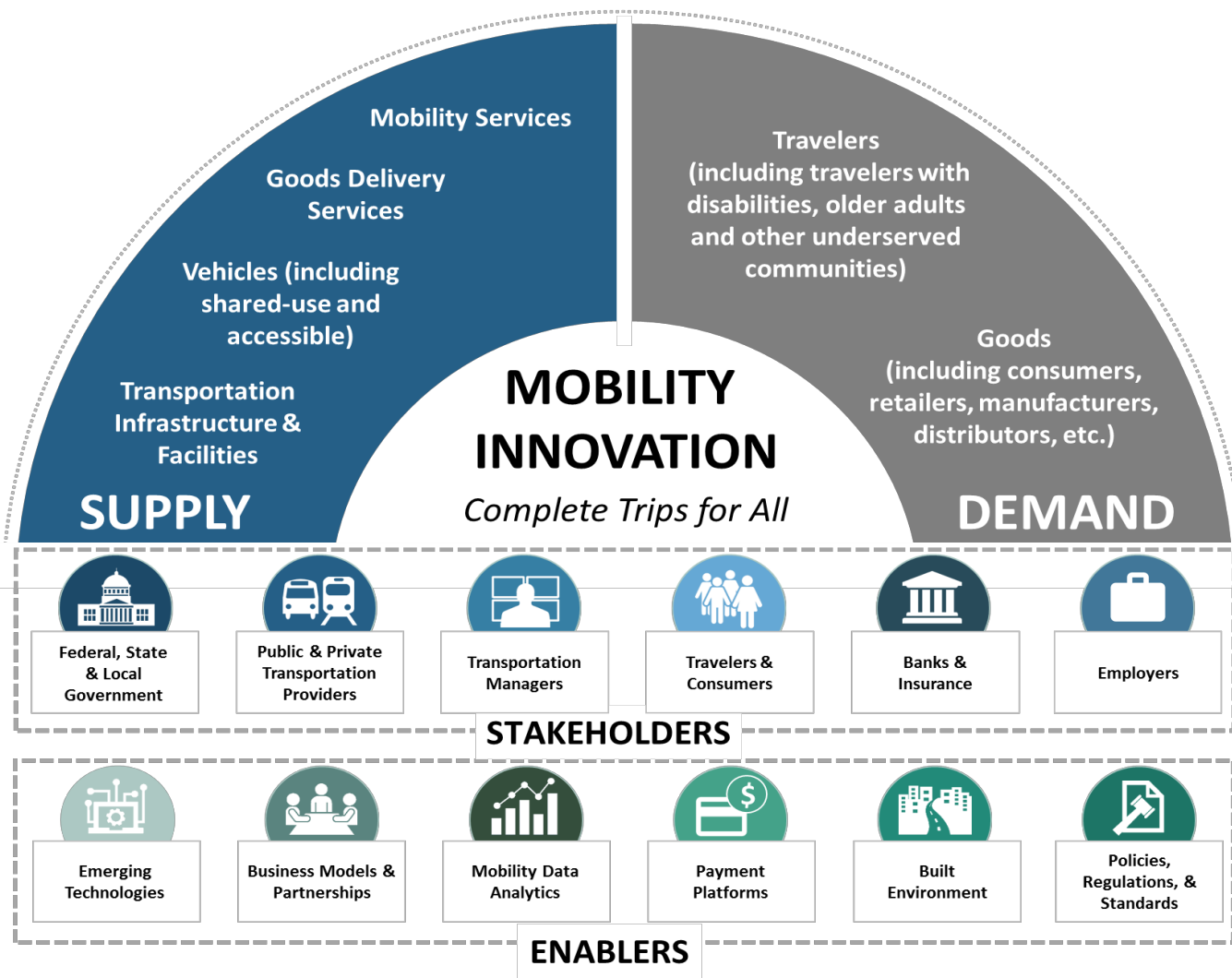
Public Transit is Being Disrupted

- **Traveler expectations have changed**
 - Smartphone payment, real-time information, 24/7 desire to be “connected”, point-to-point convenience
- **Private sector now in the market** – public transportation as business destination
- **Bus technologies** – electric drive and “drive-by-wire” capabilities require new maintenance models
- **New technologies impacting operations**
 - Worker track identification (safety)
 - Real-time surveillance (security)
 - Telemetrics (asset management)
- **Transit Automation could expand public transit marketshare**



Disruption Provides Opportunities

- New public transit models can enhance economic development (TOD, value capture)
- Transit is cost-effective for riders
- Rider usage data is revenue
- Rail and bikeshare use growing
- Public/Private sector partnerships can increase access to rides
- Low and No Emission Bus market forecasting 400% growth
- Number of public transportation vehicles powered solely by electric battery has increased 210% since 2010 (NTD)
- Transit automation could drive even greater economic growth – 2 to 3% market share today; tomorrow?



Public Transit Market Conditions – Supply

- Private sector competition (“Coopetition”?)
- Labor shortages
- Increasing focus on safety
- Sharing, managing, optimizing resources
- Operating and capital expenses rising
- Off peak travel increasing
- Declining transit ridership
- IoT, Smart Communities, and Big Data



Public Transit Market Conditions – Demand

- Increasing local transportation options
- Shifting traveler preferences and information expectations
- Expanding service area and time travel needs
- Trip planning across states/regions/modes
- Integration of new technologies
- Accessibility
- More need for rural options



Automation Benefits in Public Transportation

- Improve safety
- Increase efficiency and productivity
- Potentially reduce costs
- Increase traveler convenience and comfort through improved service frequency, flexibility and reliability
- Expand service hours and area
- Increase overall customer satisfaction
- Adapt to change – embrace innovation

Transit Automation Research Goals

- **Conduct enabling research** to achieve safe and effective transit automation deployments
- **Identify and resolve barriers** to deployment of transit automation
- **Build awareness** to socialize automation for transit stakeholder community
- **Demonstrate market-ready technologies** in real-world settings
- **Leverage technologies** from other sectors to move transit automation industry forward

STAR Plan Scope

- Transit bus operations
 - “Bus” is defined broadly
 - Passenger capacities
 - Traditional and novel vehicle designs
 - Lessons learned from automation in rail, light-duty vehicles, commercial vehicles, and aviation considered
- Full range of automation (SAE Levels 1-5)
 - Does not include driver assistance systems without an automation aspect (e.g., driver warnings and alerts)



STAR Plan Development Process

Engage stakeholders

- Interviews, workshops, and presentations

Identify potential scenarios (use cases)

- Identify, analyze, and prioritize use case scenarios for automating transit bus operations

Develop a plan

- For future transit automation development and demonstration projects

Major Project Tasks

- Literature Review
- Risk/Barrier Assessment
- Stakeholder Engagement
- Benefit-Cost Analysis
- **Research Plan**

Transit Automation Scenarios (Use Cases)

- Smooth Acceleration and Deceleration
- Automatic Emergency Braking and Pedestrian Collision Avoidance
- Curb Avoidance
- Precision Docking
- Narrow Lane/Shoulder Operations
- Platooning

- Circulator Bus Service
- Feeder Bus Service

- Precision Movement for Fueling, Service Bays, and Bus Wash
- Automated Parking and Recall

- Automated First/Last-mile
- Automated ADA Paratransit
- On-Demand Shared Ride

- Automated Bus Rapid Transit

Transit Bus Advanced Driver Assistance System (ADAS)

Technology Package 1

Automated Shuttle

Technology Package 2

Maintenance, Yard, Parking Operations

Technology Package 3

Mobility-on- Demand (MOD) Service

Technology Package 4

Automated Bus Rapid Transit

Technology Package 5

Automation Research Activities

Enabling Research

- *Automation Policy Review*
- *Applications of Light and Commercial Vehicle Automation Technology*
- *User Acceptance Study and Human Factors Research*
- *Market Analysis for Transit Bus Automation*
- *Hazard and Safety Analysis of Automated Transit Bus Applications (ITS JPO-funded)*

Integrated Demonstrations

- *Test Facility Requirements*
- *Solicitation for Demo 1: Automated ADAS*
- *Solicitation for Demo 2: Automated Shuttles*
- *Demonstration Evaluation Guidance*
- *Transit Industry Automation R&D Solicitation*

Strategic Partnerships

- *Valley Metro Automation Pilot*
- *Access Services LA (potential)*
- *Las Vegas (potential)*
- *Jacksonville (potential)*

These projects will leverage pilots and demonstrations initiated by external actors (manufacturers, suppliers, transit agencies, cities) and are opportunistic in nature.

Stakeholder Engagement, Knowledge Transfer, and Technical Assistance

Integrated Mobility Challenges

- **Mobility on Demand: The challenge** - travelers need more transportation options that are easier to access and use.
- **Multimodal Payment: The challenge** – different payments systems across U.S. transportation modes
- **Transit Automation: The challenge** - the safe, effective and thoughtful adoption and integration of this new technology

Mobility Innovation Research

- Integrated Mobility Initiative (IMI)
- Objective: ***Integrated Demonstrations***
 - Mobility on Demand Sandbox (Round 2)
 - Multimodal Integrated Payment Systems
 - Transit Automation



Source: Shared Use Mobility Center

Cross-Cutting Research Issues

- Institutional governance and culture/business practices
- Workforce/Training
- Policy
- Data
- Automation/Technology
- Standards/Regulations

